



HYGEIA GROUP
D.T.C.A. hygeia

DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS 'HYGEIA S.A.'

S.A Registration No. 13165/06/B/86/14

4, KIFISSIAS AVENUE & ERYTHROU STAVROU STR, GR-15123 MAROUSI, ATHENS

Data and information for the period from January 1st 2009 to September 30th 2009

(pursuant to resolution no. 4/507/28.04.2009 by the Capital Market Commission Board of Directors)

The data and information below resulting from the financial statements aim at an overall presentation of the Group and parent company Diagnostic and Therapeutic Center of Athens-Hygeia S.A financial situation and results. We, therefore, propose to readers, prior to any investment choice or transaction with the issuer, to visit the issuer's web address where the financial statements and the audit report by the chartered accountant, when required, are posted.

COMPANY GENERAL INFORMATION					INCOME STATEMENT																						
Web address: www.hygeia.gr Approval date by the Board of Directors of the interim condensed financial information dated September 30, 2009: 18/11/2009					Amounts in €																						
					Group																						
					01/01-30/09/2009	01/01-30/09/2008	01/07-30/09/2009	01/07-30/09/2008																			
FINANCIAL POSITION STATEMENT INFORMATION Amounts in €					Revenues 263,330,818 202,791,356 80,323,406 65,668,791 Gross profit 41,511,117 42,170,262 8,606,291 10,553,882 Profits before taxes, financing and investing results 24,300,889 31,570,723 2,734,993 8,692,790 Profit before tax 16,032,145 16,927,366 257,166 4,544,096 Profit after tax (A) 9,846,466 11,084,786 833,500 2,724,698 - parent company owners 11,749,847 10,528,458 689,545 2,423,818 - minority interest (1,903,379) 556,328 (1,523,045) 300,88 Other total income after tax (B) (2,120,563) 11,321 (1,019,952) 14,274 Total comprehensive income after tax 7,725,903 11,096,107 1,853,452 2,738,972 - parent company owners 10,071,349 10,537,515 100,873 2,435,237 - minority interest (2,345,445) 558,592 (1,752,579) 303,735 Basic earnings per share after tax-basic (in €) 0.0935 0.0838 0.0055 0.0193 Profit before taxes, financing and investing results and depreciations (EBITDA) 39,093,752 42,633,577 8,200,397 12,611,541																						
ASSETS Property, plant and equipment 250,036,682 233,278,633 102,934,348 101,672,447 Property investment 168,030 169,314 168,029.5 169,314 Intangible Assets 138,356,076 139,817,825 3,385,182.61 3,679,886 Other non current assets 242,054,408 241,536,502 366,223,009 371,049,131 Inventories 11,345,715 9,854,756 2,321,581.57 2,183,995 Accounts Receivables 109,300,720 89,362,194 58,373,798 42,933,193 Other current assets 31,074,141 199,576,107 22,501,892.93 189,807,965 TOTAL ASSETS 782,335,772 913,595,331 555,907,843 711,495,931					Revenues 105,618,844 98,328,390 31,557,109 29,829,248 Gross profit 18,542,210 19,691,054 2,432,561 3,092,991 Profits before taxes, financing and investing results 12,063,173 14,539,935 1,005,289 3,498,245 Profit before tax 15,755,491 13,601,253 918,652 1,476,367 Profit after tax (A) 14,202,212 12,347,274 981,362 901,423 - parent company owners 14,202,212 12,347,274 981,362 901,423 - minority interest 0 0 0 0 Other total income after tax (B) 0 0 0 0 Total comprehensive income after tax (A)+(B) 14,202,212 12,347,274 981,362 901,423 - parent company owners 14,202,212 12,347,274 981,362 901,423 - minority interest 0 0 0 0 Basic earnings per share after tax-basic (in €) 0.1130 0.0983 0.0078 0.0072 Profit before taxes, financing and investing results and depreciations (EBITDA) 17,768,127 19,757,400 3,006,613 5,263,921																						
EQUITY AND LIABILITIES Share capital 51,508,673 51,508,673 51,508,673.1 51,508,673 Other equity items 268,297,265 288,632,091 264,920,447 272,807,810 Total equity of parent company owners (a) 319,805,938 340,140,764 316,429,120 324,316,483 Minority interest(b) 31,400,667 38,954,767 0 0 Total equity (c) = (a) + (b) 351,206,605 379,095,531 316,429,120 324,316,483 Long term loans 33,885,562 33,135,331 0 0 Provisions/Other long term liabilities 75,689,002 73,153,275 19,801,775 19,320,025 Short term loans 231,900,281 328,778,624 189,000,000 312,953,140 Other short term liabilities 89,654,322 99,432,570 30,676,947 54,906,283 Total liabilities (d) 431,129,167 534,499,800 239,478,722 387,179,448 TOTAL EQUITY & LIABILITIES (c) + (d) 782,335,772 913,595,331 555,907,843 711,495,931					STATEMENT OF CHANGES IN EQUITY Amounts in €																						
CASH FLOW STATEMENT Amounts in €					Total equity at the beginning of the period (01.01.2009 και 01.01.2008, respectively) 379,095,531 358,480,635 324,316,483 329,791,544 Total comprehensive income after tax 7,725,903 11,096,107 14,202,212 12,347,274 Direct changes in equity 0 0 0 0 Employees' stock option plan 429,220 281,680 429,220 281,680 Differences from purchase of shareholdings in subsidiaries (8,432,443) 0 0 0 Minority interest (3,079,384) 7,265,304 0 0 Convertible bond loan reserve (1,161,539) 2,630,070 (1,161,539) 2,630,070 Distribution of dividends (6,320,546) (10,653,125) (6,281,546) (10,050,473) Capital return (15,075,709) (10,050,472) (15,075,709) (10,050,473) Impact from the subsidiary purchase consideration finalization (1,974,430) 0 0 0 Total equity at the end of the period (30.09.2009 και 30.09.2008, respectively) 351,206,603 359,050,199 316,429,121 324,949,622																						
Operating activities Profit before tax 16,032,145 16,927,366 15,755,491 13,601,253 Plus / minus adjustments for: Depreciations 14,883,010 11,140,898 5,724,614 5,217,465 Provisions 4,075,314 3,215,941 1,344,287 1,364,705 Income from use of provisions of previous financial years (81,211) 0 0 0 Results (income, expenses, profits and losses) from investment activities (2,924,915) (7,544,155) (11,120,533) (18,985,751) Subsidies depreciations (90,148) (78,044) (19,661) 0 Profit/(loss) from associates (75,879) (99,241) 0 0 Interests on debt and similar charges 11,026,603 22,356,775 7,438,192 19,939,053 Other 429,220 281,680 429,220 281,680 Plus/minus adjustments for changes in working capital accounts or changes related to operating activities: Decrease/ (increase) in inventories (1,488,751) (1,340,753) (137,587) (269,960) Decrease / (increase) in receivables (2,311,439) (24,193,100) (8,457,399) (14,130,580) (Decrease) / increase in liabilities (minus banks) (14,012,200) 3,936,316 3,063,559 (4,417,697) Minus: Interests on debt and similar paid up charges (12,111,345) (11,893,238) (10,320,451) (9,940,611) Tax paid (5,454,104) (3,571,338) (354,365) (1,202,843) Total inflow / (outflow) from operating activities (a) 7,896,300 9,139,107 3,345,366 (8,543,286)					ADDITIONAL DATA AND INFORMATION 1. The companies of HYGEIA Group with their respective shareholdings and their consolidation method in the consolidated financial statements for the period 1.1.2009 – 30.09.2009 are outlined in detail under notes 5 & 10 of the Interim Financial Statements Notes. The latter also include the following companies: a) the 100% subsidiary "Obstetrics & Gynaecology Clinic Evangelismos Iatiki S.A." holding directly the companies "Evangelismos Management Ltd", "AKESO KTIMITIKI" and "Evangelismos KTIMITIKI Ltd" with a 60% stake after acquiring control on 7.7.2008, b) the company "STEM HEALTH UNIREA S.A.", where HYGEIA SA holds an indirect participation of 25% through its 50% subsidiary "STEM HEALTH S.A.", after acquiring control on 18.9.2008 c) the "Genesis Holding A.S." Group where HYGEIA SA holds a direct participation of 50% after acquiring control on 8.12.2008, d) the company "MAGNETIC HYGEIA DIAGNOSTIC IMAGING S.A." consolidated for the first time with the purchase method due to its shareholding increase in March 2009 from 20% to 100% of its share capital and e) the company BIO-CHECK INTERNATIONAL Private Multi-Medical Facility Iatriki S.A., consolidated for the first time with the purchase method after acquiring control on 1.6.2009. The aforementioned companies are included in HYGEIA Group consolidated financial statements of the interim period 01.01.2009-30.09.2009 and are not included in the respective comparable period of 2008. In June 2009, the terms of Genesis Group acquisition by the Diagnostic and Therapeutic Center of Athens-Hygeia S.A Group were finalized. Note that the goodwill resulting from this acquisition and exhibited on the Group's consolidated financial statements has been identified based on temporary values; its final assessment shall have been completed by the end of financial year 2009 (Note 9 of the Interim Financial Statements). In the current period, "MITERA S.A." has increased its shareholding in the subsidiary companies "LETO HOLDINGS S.A." and "LETO S.A." from 73.83% to 88.62% and from 32.90% to 43.99% respectively. Therefore, D.T.C.A HYGEIA S.A indirect participation stake in these two companies increased from 72.76% to 87.34% and from 69.11% to 87.39%, respectively. 2. During the 3Q2008, the fair value assessment of assets and recognized intangible assets and liabilities undertaken by MITERA S.A Group during the financial year 2007 was completed. Based on the values arising from the assessment, the Purchase Price Allocation (PPA) process in the respective accounts was performed along with a corresponding decrease of the initially recognized goodwill. As a result, the Income Statement for the period 30.09.2008 and the Group's Statement of Financial Position for the period ended on 30.09.2009 have been adjusted accordingly. Refer to Note 21 of the Interim Financial Statements Notes. 3. D.T.C.A HYGEIA S.A. BoD, at its meeting held on 02.12.2008, taking into consideration the circumstances prevailing in South-East European markets, unanimously resolved upon proceeding to early full redemption of the Convertible Bond Loan on the first annual issuing anniversary date (10.01.2009), in accordance with the terms of the relevant Information Bulletin. On 13.01.2009, the Company paid the full amount corresponding to the early full redemption standing at three hundred and six million fifteen thousand three hundred euro (€ 306,015,300), calculated according to its terms on 102% of each bond issuing price. 4. On June 17, 2009 the Company's Board of Directors held an Extraordinary General Shareholders Meeting took place and decided to increase the Company's share capital in cash and with pre-emption right in favor of existing shareholders, by issuing 37,689,273 new common registered shares of €0.41 nominal value each, at share premium at the price of € 2.20 per share at a ratio of 3 new shares for every 10 existing Company shares; the Meeting also decided to amend article 5 of the Company's Articles of Association. Moreover, the above G.M proceeded to a revocation of the A' Reiterative Extraordinary General Shareholders Meeting decision held on January 22, 2009 on the share capital increase for regulatory reasons. The total coverage rate of the Share Capital Increase stood at 100% and the total amount of capital proceeds stood at € 82,916,400.6. The total amount of capital proceeds were used to cover part of the €306mn paid to bondholders for the Convertible Bond Loan early full redemption. The Company's share capital now stands at €66,961,275.03, divided into 163,320,183 common registered shares of €0.41 nominal value each. The Company's 37,689,273 new common registered shares commenced trading on Athens Exchange on November 6, 2009. 5. The most important legal disputes or disputes under arbitration, the juridical or arbitration bodies decisions having or likely to have a significant impact on the Company's or Group financial status or operation stand at approximately €58.2 mn and €1.18 mn respectively and pertain to claims by patients or the heirs thereof; such claims are covered by the insurance indemnity paid by insurance companies having concluded civil-professional liability (Mal Practice) contracts with physicians, and in addition, wherever required, the Mal Practice contract between the Company and the Greek subsidiaries (clinics) may be evoked. 6. The Company has formed a cumulative provision of about €2.6 mn for legal proceedings. The corresponding provision amount for the Group stands at €10.9 mn approximately. Beyond the already formed provision, no other substantial charges are anticipated from other Company and Group legal disputes or disputes under arbitration or from any court rulings. 7. The Company has formed a cumulative provision of €1.2 mn for non tax audited financial years. The corresponding provision for the Group stands at approximately €1.9 mn. A relevant analysis for every company's non tax audited financial years is presented in note 17 of the Interim Financial Statements Notes. 8. As of 30.09.2009 the Group headcount totaled 4,285 employees (30.09.2008: 2,673) and the Company's headcount totaled 1,167 employees (30.09.2008: 1,137), respectively. 9. The revenues/expenses amounts since the beginning of financial year 2009 resulting from transactions with related parties, according to IAS 24, are analyzed in the following table: <table border="1"> <thead> <tr> <th></th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>Revenues</td> <td>12,485</td> <td>11,031,384</td> </tr> <tr> <td>Expenses</td> <td>0</td> <td>15,915,124</td> </tr> <tr> <td>Receivables</td> <td>0</td> <td>4,958,955</td> </tr> <tr> <td>Liabilities</td> <td>358,885</td> <td>3,349,068</td> </tr> <tr> <td>Transactions and senior executives and administration members' remuneration</td> <td>4,543,677</td> <td>1,849,665</td> </tr> </tbody> </table> 10. There are liens & encumbrances on the Group's fixed or real estate assets amounting to €20.7mn. There are no liens & encumbrances on the Company's fixed or real estate assets. 11. In the direct changes of the Company's net worth, an amount of €1,161,539 concerns the convertible bond loan early repayment charge. 12. The other total revenues for the period 01.01-30.09.2009 amount to € (2,120,563) and concern Fx translation differences from converting subsidiaries financial statements into the parent company operation currency (euro). Respectively, total revenues amount to €11,321 for the period 01.01-30.09.2008. 13. The Group and Company financial statements dated 30.09.2009 were approved by the Company's BoD on 18.11.2009. 14. The annual financial statements basic accounting policies of financial year 2008 have been observed, except for the cases mentioned in note 3.2 of the Interim Financial Statements Notes.						Group	Company	Revenues	12,485	11,031,384	Expenses	0	15,915,124	Receivables	0	4,958,955	Liabilities	358,885	3,349,068	Transactions and senior executives and administration members' remuneration	4,543,677	1,849,665
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Marousi, November 18, 2009																											
BoD CHAIRMAN		GROUP CEO		GROUP CFO		DEPUTY CFO		HEAD ACCOUNTANT																			
KONSTANTINOS STAVROU ID card no A049114		ARETI SOUVATZOGLOU ID card no N245069		PANTELIS DIMOPOULOS ID card no AB606210		ELEONORA KELEPOURI ID card no Σ028050		IOANNIS ILIOPOULOS ID card no M059001																			