



HYGEIA GROUP
hygeia

DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.
SA Registration Number 13165/06/B/86/14
4, KIFISSIAS AVENUE & ERYTHROU STAVROU STR, GR-15123 MAROUSI, ATHENS

Data and information for the period from January 1st 2010 to June 30th 2010
(pursuant to decision 4/507/28.04.2009 by the Board of Directors of the Capital Market Commission)

The data and information below resulting from the financial statements aim at an overall presentation of the Group and parent company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS-HYGEIA S.A financial situation and results. We, therefore, propose to readers, prior to any investment choice or transaction with the issuer, to visit the issuer's web address where the financial statements and the audit report by the chartered accountant, whenever required, are posted.

COMPANY GENERAL INFORMATION					INCOME STATEMENT (CONSOLIDATED OR NOT CONSOLIDATED)																																																																														
Competent Service Prefecture: Ministry of Development and Commerce, Public Companies and Credit Web address: www.hygeia.gr					Amounts in € <table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">Group</th> <th colspan="2">Company</th> </tr> <tr> <th>01/01-30/06/2010</th> <th>01/01-30/06/2009</th> <th>01/01-30/06/2010</th> <th>01/01-30/06/2009</th> </tr> </thead> <tbody> <tr> <td>Revenues</td> <td>171.779.824</td> <td>183.007.412</td> <td>72.691.046</td> <td>74.061.735</td> </tr> <tr> <td>Gross profit</td> <td>13.820.423</td> <td>32.729.027</td> <td>11.181.251</td> <td>13.665.606</td> </tr> <tr> <td>Profits before taxes, financing and investing results</td> <td>(427.254)</td> <td>21.381.967</td> <td>6.979.822</td> <td>11.057.884</td> </tr> <tr> <td>Profit/(Loss) before tax</td> <td>(4.671.557)</td> <td>15.591.050</td> <td>4.817.902</td> <td>14.836.839</td> </tr> <tr> <td>Profit/(Loss) after tax (A)</td> <td>(9.878.449)</td> <td>10.532.823</td> <td>1.847.875</td> <td>13.220.850</td> </tr> <tr> <td>- Parent company owners</td> <td>(6.013.996)</td> <td>10.986.730</td> <td>1.847.875</td> <td>13.220.850</td> </tr> <tr> <td>- Minority interest</td> <td>(3.864.453)</td> <td>(453.907)</td> <td>0</td> <td>0</td> </tr> <tr> <td>Other total income after tax (B)</td> <td>(437.241)</td> <td>(1.100.611)</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total comprehensive income after tax (A) + (B)</td> <td>(10.315.690)</td> <td>9.432.212</td> <td>1.847.875</td> <td>13.220.850</td> </tr> <tr> <td>- Parent company owners</td> <td>(6.090.687)</td> <td>10.098.649</td> <td>1.847.875</td> <td>13.220.850</td> </tr> <tr> <td>- Minority interest</td> <td>(4.225.003)</td> <td>(666.437)</td> <td>0</td> <td>0</td> </tr> <tr> <td>Basic earnings per share after tax-basic (in €)</td> <td>(0,0368)</td> <td>0,0875</td> <td>0,0113</td> <td>0,1052</td> </tr> <tr> <td>Profit before taxes, financing and investing results and depreciations (EBITDA)</td> <td>9.855.932</td> <td>30.893.353</td> <td>11.096.362</td> <td>14.761.513</td> </tr> </tbody> </table>						Group		Company		01/01-30/06/2010	01/01-30/06/2009	01/01-30/06/2010	01/01-30/06/2009	Revenues	171.779.824	183.007.412	72.691.046	74.061.735	Gross profit	13.820.423	32.729.027	11.181.251	13.665.606	Profits before taxes, financing and investing results	(427.254)	21.381.967	6.979.822	11.057.884	Profit/(Loss) before tax	(4.671.557)	15.591.050	4.817.902	14.836.839	Profit/(Loss) after tax (A)	(9.878.449)	10.532.823	1.847.875	13.220.850	- Parent company owners	(6.013.996)	10.986.730	1.847.875	13.220.850	- Minority interest	(3.864.453)	(453.907)	0	0	Other total income after tax (B)	(437.241)	(1.100.611)	0	0	Total comprehensive income after tax (A) + (B)	(10.315.690)	9.432.212	1.847.875	13.220.850	- Parent company owners	(6.090.687)	10.098.649	1.847.875	13.220.850	- Minority interest	(4.225.003)	(666.437)	0	0	Basic earnings per share after tax-basic (in €)	(0,0368)	0,0875	0,0113	0,1052	Profit before taxes, financing and investing results and depreciations (EBITDA)	9.855.932	30.893.353	11.096.362	14.761.513
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Board of Directors composition: Chairman: Konstantinos Stavrou Deputy Chairman: Vgenopoulos Andreas BoD members: Souvatzoglou Areti-CEO, Komninos Alexios, Efstratiadis Georgios, Michopoulos Antonios Non executive members: Kyrianiadis Anastasios, Mavroudis Christos, Dedoulis Evangelos, Seitanidis Vasileios, Kosmidis Paraskevas Independent non executive members: Edipidis Alexandros, Moustakas Meletios Approval date by the Board of Directors of the Semester Financial Statements: August 24, 2010 Certified auditor: Manolis Michalios (Institute of Certified Public Accountants of Greece (SOEL) registration no.25131) Audit Firm: Grant Thornton SA (Institute of Certified Public Accountants of Greece (SOEL) registration no.127) Type of Audit Report: By consent																																																																																			
FINANCIAL POSITION STATEMENT INFORMATION (CONSOLIDATED OR NOT CONSOLIDATED)					STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED OR NOT CONSOLIDATED)																																																																														
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	30/06/2010	31/12/2009	30/06/2010	31/12/2009		01/04-30/06/2010	01/04-30/06/2009	01/04-30/06/2010	01/04-30/06/2009																																																																										
ASSETS					Revenues	83.078.297	93.683.535	35.529.609	37.356.802																																																																										
Property, plant and equipment	266.767.867	253.497.556	105.653.103	104.147.161	Gross profit	3.964.330	14.486.676	5.267.024	6.639.386																																																																										
Property investment	165.460	166.745	165.460	166.745	Profits/(losses) before taxes, financing and investing results	(3.420.698)	8.351.577	2.871.296	4.347.729																																																																										
Intangible assets	147.056.958	148.298.476	2.911.535	3.264.189	Profit/(Loss) before tax	(5.761.413)	5.298.918	1.581.415	10.857.163																																																																										
Other non current assets	237.476.400	236.591.124	363.875.204	363.692.916	Profit/(Loss) after tax (A)	(10.746.884)	2.481.409	(626.970)	9.422.818																																																																										
Inventories	11.096.140	10.758.815	2.193.476	1.898.736	- Parent company owners	(8.048.008)	3.027.746	(626.970)	9.422.818																																																																										
Accounts Receivables	80.961.802	81.764.837	73.287.763	57.504.195	- Minority interest	(2.698.876)	(546.337)	0	0																																																																										
Other current assets	52.219.377	48.939.174	23.665.843	24.211.555	Other total income after tax (B)	131.410	221.817	0	0																																																																										
TOTAL ASSETS	795.744.004	780.016.727	571.752.384	554.885.497	Total comprehensive income after tax (A) + (B)	(10.615.474)	2.703.226	(626.970)	9.422.818																																																																										
- Parent company owners					- Parent company owners	(6.769.156)	3.165.183	(626.970)	9.422.818																																																																										
- Minority interest					- Minority interest	(3.846.318)	(461.957)	0	0																																																																										
EQUITY AND LIABILITIES					Basic earnings per share after tax-basic (in €)	(0,0493)	0,0241	(0,0038)	0,0750																																																																										
Share capital	66.961.275	66.961.275	66.961.275	66.961.275	Profit before taxes, financing and investing results and depreciations (EBITDA)	1.757.080	13.112.279	4.988.401	6.271.163																																																																										
Other equity items	325.556.921	332.204.832	332.437.528	330.652.673	STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED OR NOT CONSOLIDATED)																																																																														
Total equity of parent company owners (a)	392.518.196	399.166.107	399.398.803	397.613.948	Amounts in €																																																																														
Minority interest (b)	27.910.828	32.200.605	0	0		30/06/2010	30/06/2009	30/06/2010	30/06/2009																																																																										
Total equity (c) = (a) + (b)	420.429.024	431.366.712	399.398.803	397.613.948	Total equity at the beginning of the period (01.01.2010 and 01.01.2009, respectively)	431.366.712	383.338.652	397.613.948	324.316.483																																																																										
Long term loans	34.893.400	35.990.429	0	0	Total comprehensive income after tax	(10.315.690)	9.432.212	1.847.875	13.220.850																																																																										
Provisions/Other long term liabilities	76.966.969	76.007.787	18.923.120	18.580.735	Direct changes in Equity	0	10.549	0	0																																																																										
Short term loans	160.306.529	156.042.191	115.300.000	108.000.000	Dividends	0	(6.281.546)	0	(6.281.546)																																																																										
Other short term liabilities	103.148.082	80.609.608	38.130.461	30.690.814	Share capital decrease with cash refund to shareholders	0	(15.075.709)	0	(15.075.709)																																																																										
Total liabilities (d)	375.314.980	348.650.015	172.353.581	157.271.549	Share capital decrease	0	(36.574)	0	0																																																																										
TOTAL EQUITY AND LIABILITIES (c) + (d)	795.744.004	780.016.727	571.752.384	554.885.497	Impact from subsidiary acquisition price finalization	0	(1.974.428)	0	0																																																																										
					Employees' stock option plan	141.784	286.147	141.784	286.147																																																																										
					Share capital increase receivables	(204.805)	0	(204.805)	0																																																																										
					Dividends to minority shareholders of subsidiaries	(108.980)	(352.669)	0	0																																																																										
					Differences from purchase of shareholdings in subsidiaries	(449.997)	(10.876.028)	0	0																																																																										
					Convertible bond loan reserve	0	(1.161.541)	0	(1.161.541)																																																																										
					Total equity at the end of the period (30.06.2010 and 30.06.2009, respectively)	420.429.024	357.309.065	399.398.803	315.304.684																																																																										

CASH FLOW STATEMENT (CONSOLIDATED OR NOT CONSOLIDATED)					ADDITIONAL DATA AND INFORMATION																		
Amounts in €					<p>1. The companies that are included in the consolidation (Group Structure) for the period 01.01 – 30.06.2010 are included in Note 5 & 9 of the Notes of the Interim Financial Statement Notes. 2. The notes also include the results of "BIO-CHECK INTERNATIONAL Private Multi-medical Facility Iatriki S.A" consolidated with the full consolidation method, in contrast to the respective comparative period of 2009, when it was included for one month. 3. In June 2009, the terms of Genesis Group acquisition by the Diagnostic and Therapeutic Center of Athens-Hygeia S.A Group were finalized. During the 4Q2009, was concluded the evaluation of the assets fair value, the recognized intangible assets and liabilities that were obtained from Genesis Holding A.S. Group during the fiscal year 2008. Based on the values that arose from the evaluation was conducted allocation of the acquisition cost to the respective accounts and respectively was reduced the initial recognized goodwill. As a result, the Income Statement for the period 01.01-30.06.2009 was restated. Reference in Note 22 of the Interim Condensed Financial Statements Notes. 4. HYGEIA S.A Group consolidated financial statements are included with the purchase method for the 4Q2009 in the consolidated financial statements of 'Marfin Investment Group Holdings S.A.' based in Greece, with 44.41% direct and indirect participation rate in D.T.C.A HYGEIA S.A on June 30th2010. 5. The most important sub judice, the judicial decisions that have or may have important effect in the economic situation or in the operation of the Company and the Group amount circa to €53.2 m and €170 m respectively and they have to do with patients' or their heirs' requirements; part of the abovementioned amount is covered by Mal Practice insurance. In any event, the company is insured against third party claims on the allegation of medical malpractice in the insurance company ETHNIKI ASFALISTIKI SA; the company reserves the right of taking recourse against physicians. The Company has formed a cumulative provision of about €2.6 m for litigation. For the Group, the respective provision amount stands at circa €10.9 mn. Substantial surcharges from other litigious or under arbitration disputes and decisions of judicial instruments exceeding the provision already made are not expected to arise. 6. The Company formed a cumulative provision of €300 thous. for unaudited financial years. For the Group, the respective provision amount stands at circa €1.4 mn. A relevant analysis on the unaudited financial years of every company is presented in note 16 of the Interim Condensed Financial Statements Notes dated June 30, 2010. 7. The Group and the Company have not formed other provisions, in the meaning of paragraphs 10, 11 and 14 of IAS 37 'Provisions, Contingent Liabilities and Contingent Assets'. 8. On 30.06.2010 the Group personnel totaled 4,521 employees (30.06.2009: 4,226) and the Company's personnel totaled 1,221 employees (30.06.2009 : 1,156), respectively. 9. The revenues/expenses amounts since the beginning of financial year 2010 resulting from transactions with related parties, according to IAS 24, are analyzed in the following table:</p>																		
	Group		Company		<table border="1"> <thead> <tr> <th></th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>Revenues</td> <td>297,116</td> <td>251,849</td> </tr> <tr> <td>Expenses</td> <td>2,506,309</td> <td>12,792,724</td> </tr> <tr> <td>Receivables</td> <td>319,456</td> <td>30,651,714</td> </tr> <tr> <td>Liabilities</td> <td>1,728,703</td> <td>7,243,323</td> </tr> <tr> <td>Transactions and payments of senior executives and administration members</td> <td>3,654,316</td> <td>1,509,996</td> </tr> </tbody> </table>		Group	Company	Revenues	297,116	251,849	Expenses	2,506,309	12,792,724	Receivables	319,456	30,651,714	Liabilities	1,728,703	7,243,323	Transactions and payments of senior executives and administration members	3,654,316	1,509,996
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	01/01-30/06/2010	01/01-30/06/2009	01/01-30/06/2010	01/01-30/06/2009	10. The Group and Parent financial statements of 30.06.2010 were approved by the Company's BoD on 24.08.2010. 11. At the end of the current period, there are no parent company shares held either by itself or by subsidiaries and affiliated entities. 12. The Company followed the basic accounting principles of the annual financial statements for the fiscal year 2009, reported in note 6.7 of the Annual Financial Statements Notes																		
Operating activities																							
Earnings before tax (EBT)	(4.671.557)	15.591.050	4.817.902	14.836.839																			
Plus / minus adjustments for:																							
Depreciations	10.367.472	9.601.013	4.136.531	3.723.290																			
Provisions	1.282.540	2.607.869	848.378	1.012.858																			
Income from use of provisions of previous financial years	(252.141)	(88.408)	0	0																			
Results (income, expenses, profits and losses) from investment activities	(466.648)	(2.655.688)	(107.244)	(1.398.082)																			
Amortization of grants	(84.286)	(89.627)	(19.991)	(19.661)																			
Deferred tax	0	(40.342)	0	0																			
Dividends	0	0	(17.500)	(8.256.583)																			
Profit/Loss from associates	0	(125.879)	0	0																			
Interests on debt and similar charges	4.730.250	8.662.274	2.286.664	5.885.688																			
Employees' stock option plan	141.784	286.147	141.784	286.147																			
Plus/minus adjustments for changes in working capital accounts or changes related to operating activities:																							
Decrease/ (increase) in inventories	(209.850)	(1.069.906)	(294.740)	(63)																			
Decrease / (increase) in receivables	(2.019.464)	(2.881.135)	(8.781.398)	(9.386.057)																			
(Increase / (decrease) in other current assets accounts	184.654	(3.152.684)	0	0																			
(Decrease) / increase in liabilities (minus banks)	17.788.973	6.977.699	5.387.146	4.343.898																			
Less:																							
Interests on debt and similar paid up charges	(4.454.238)	(9.808.412)	(2.094.132)	(8.364.509)																			
Tax paid	(3.661.133)	(3.523.157)	(1.170.685)	(239.560)																			
Total inflow / (outflow) from operating activities (a)	18.676.356	20.290.814	5.132.715	2.424.205																			
Investment activities																							
Acquisition of subsidiaries, associates, joint ventures and other investments	840	(22.823.993)	0	(20.964.038)																			
Purchase of tangible and intangible fixed assets	(21.488.291)	(21.988.545)	(5.309.917)	(5.324.372)																			
Investments in subsidiaries	(450.000)	(1.050.021)	0	0																			
Proceeds from tangible and intangible fixed assets sales	229.059	92.601	0	61.000																			
Dividends received	0	0	15.750	9.631.235																			
Grants received	100.275	164.242	0	98.304																			
Purchase of trading portfolio	0	(31.959)	0	0																			
Purchase of available for sale portfolio	0	(51.418)	0	0																			
Loans to associates	0	0	(10.795.522)	(1.033.742)																			
Interests received	83.833	1.761.342	37.549	1.677.841																			
Total inflow / (outflow) from investment activities (b)	(21.524.284)	(43.927.751)	(16.052.140)	(15.853.772)																			
Financing activities																							
Share capital increase receivables	(269.478)	0	(269.478)	0																			
Proceeds from loans	20.946.655	247.488.635	15.200.000	220.000.000																			
Repayment of loans	(17.227.054)	(348.399.787)	(7.900.000)	(341.015.300)																			
Dividends paid to minority	(109.735)	(170.001)	0	0																			
Settlement of liabilities from financing leases (amortizations)	(552.291)	(431.308)	0	0																			
Total inflow / (outflow) from financing activities (c)	2.788.097	(101.512.461)	7.030.522	(121.015.300)																			
Net increase / (decrease) in cash and cash equivalents	(59.831)	(125.149.398)	(3.888.903)	(134.444.867)																			
Cash and cash equivalents at the beginning of period	29.111.297	199.576.107	21.695.860	189.807.965																			
Fx translation differences in cash and cash equivalents	(736)	(461.835)	0	(269.781)																			
Cash and cash equivalents at the end of period	29.050.730	73.964.874	17.806.957	55.093.317																			

Maroussi, August 24, 2010

BoD CHAIRMAN	CHIEF EXECUTIVE OFFICER	GROUP CFO	GROUP FINANCIAL CONTROLLER	DEPUTY CFO
ΚONSTANTINOS STAVROU	ARETI SOUVATZOGLOU	PANTELIS DIMOPOULOS	NIKOLAOS BILALIS	SPYRIDON KOSMAS
ID No. A 049114	ID No. N245069	ID No. AB606210	ID No. AA005000	ID No. AZ 555377
			LICENSE NUMBER 58800-CLASS A'	LICENSE NUMBER 16310-CLASS A'