

22.11.2017

ANNOUNCEMENT

Additional Amendment Act for Common Bond Loan

“Signing of Additional Amendment Act for the Common Bond Loan Program issued on 28/9/2012, with unpaid capital to the amount of €86,645 thousand as of November 21, 2017”

The company trading under Diagnostic and Therapeutic Center of Athens HYGEIA SA, in accordance with the provisions of Law 3156/2003 and Codified Law 2190/2190, hereby announces the signing of an Additional Amendment Act for the common bond loan program issued on 28/9/2012 via private placement financed by Piraeus Bank SA, Eurobank Ergasias Bank SA and Alpha Bank SA, with the former acting as representative and payment agent. As of November 21, 2017 (signing date), the unpaid loan capital amounted to €86,645 thousand.

The main terms of the Additional Amendment Act for the program are as follows:

- Extension of the maturity date by 5 years, with the option of a further 2-year extension.
- Three-month interest period, with a drop in the interest margin to 4% annually.
- Amendment to the repayment schedule for the existing unpaid capital to semi-annual installments.
- Recording of financial covenants at each financial result reporting period (semi-annual and annual).

Typical forms of collateral for this type of loan were used to secure the program.

The Additional Amendment Act for the Common Bond Loan will contribute significantly to improving the Company’s working capital and cash flows, while securing the necessary liquidity to meet its financing and investing needs.