

## **ANNOUNCEMENT**

**Diagnostic and Therapeutic Centre of Athens 'HYGEIA' S.A.**

**SHARE CAPITAL INCREASE BY PAYMENT IN CASH WITH PREEMPTIVE RIGHT IN  
FAVOUR OF EXISTING SHAREHOLDERS: PREEMPTIVE RIGHT COUPON CUT-OFF  
DATE AND TRADING PERIOD**

PREEMPTIVE RIGHT COUPON CUT-OFF DATE: 24/11/2006

PREEMPTIVE RIGHT EXERCISE PERIOD: 30/11/2006 - 14/12/2006

PREEMPTIVE RIGHT TRADING PERIOD: 30/11/2006 - 8/12/2006

Issuing Consultant: INVESTMENT BANK OF GREECE S.A.

The Board of Directors of the company with the corporate name "Diagnostic and Therapeutic Centre of Athens 'HYGEIA' Societe Anonyme" (hereinafter the "Company") hereby informs the company's shareholders of the following:

The repeat Ordinary General Meeting of the Shareholders of 18 July 2006 decided on the increase of the Company's share capital by an amount of 8,774,000 Euros with the issue of 21,400,000 new common registered shares of a nominal value of 0.41 Euros each by payment in cash and preemptive right in favour of existing shareholders.

Following the aforementioned increase, the Company's share capital amounts to 26,322,000 Euros, divided into 64,200,000 common registered shares of a nominal value of 0.41 Euros each. Total revenues from this issue will amount to 59,920,000 Euros.

All existing shareholders have the right to participate in the share capital increase at a ratio of one (1) new common registered share to every two (2) old common registered shares. The offer price is set at 2.80 Euros per share. The difference between the issue price and nominal value of each share, of a total amount of 51,146,000 Euros, shall be credited to account "Share Premium Account" pursuant to the law and the Company's articles of association.

On 30 August 2006, decision No. K2-11874/30.08.2006 of the Ministry of Development approving the Company's share capital increase by payment in cash was entered in the Register of Societes Anonymes.

All of the Company's shareholders and holders of shares have the right, at the closing of the session of the Athens Stock Exchange of 23 November 2006, to exercise their preemptive

right on the present increase by payment in cash. As from 24 November 2006 the Company's shares will be traded on the Athens Stock Exchange without a right of participation in the share capital increase by payment in cash. From the same date, 24 November 2006, the opening price of the Company's shares, as these are traded on the Athens Stock Exchange, shall be set in accordance with the Regulation of the Athens Stock Exchange and decision No. 35/24.11.2005 of the Board of Directors of the Athens Stock Exchange, as this decision is in force.

According to the decision of the repeat Ordinary General Meeting of the Shareholders of 18 July 2006, the issue price of the newly-issued shares shall apply regardless of the stock market price of the Company's share that will have been set at the time the preemptive right is cut-off pursuant to the provisions of article 306 of the Regulation of the Athens Stock Exchange.

The period during which existing shareholders could exercise their preemptive right is set between 30 November 2006 and 14 December 2006.

The date on which shareholders could begin to trade their preemptive right via the electronic transactions system of the Athens Stock Exchange coincides with the date on which the exercise period thereof begins. It should be noted that shareholders may not trade their rights during the last four (4) business days that precede the date on which their right to exercise expires. The time of expiry of the right to trade preemptive rights via the electronic transactions system of the Athens Stock Exchange is set as the time at which the session of the Athens Stock Exchange of 8 December 2006 closes.

Preemptive rights for the acquisition of new shares are transferable and will constitute the object of trading on the Athens Stock Exchange. The said rights shall be credited in the account of each beneficiary in the Dematerialised Securities System on the date the trading thereof begins. Rights that are not exercised by the time the exercise period expires (i.e. until and including 14 December 2006) shall be rendered annulled.

Preemptive rights may be exercised during business days and hours through any branch of the network of EGNATIA BANK S.A. In order to be able to exercise their rights, shareholders must present their identity card, a printout of information of the Dematerialised Securities System relative to their accounts therein, their tax identification number and the relative Blocking Certificate, which they must request from the operator of their account (or from the Central Securities Depository if their shares have been entered in the Special Account of the Dematerialised Securities System). It should be noted that when shareholders exercise their preemptive rights they must also state (a) their Dematerialised Securities System investor account number, (b) their Dematerialised Securities System securities account number and

(c) the authorised operator of their Dematerialised Securities System securities account. It should be noted that holders of preemptive rights may duly authorise the operator of their securities account to proceed in all necessary actions on their behalf with the purpose of exercising their preemptive rights with regard to the said share capital increase.

Upon subscription, shareholders, at the time they exercise their rights, must, they themselves and without the Company's mediation, pay the price of the new shares (2.80 Euros per share), for which they are registered into a special account that the Company has already opened in the aforementioned Bank for this purpose. Shareholders who subscribe for new shares shall receive a relative receipt, which is neither a security nor a temporary certificate of shares and which cannot be traded on the Athens Stock Exchange.

If the existing shareholders do not subscribe for the entire share capital increase (exercise of preemptive rights), any unsubscribed share will be freely offered at the discretion of the Company's Board of Directors. If a number of shares continue to remain unsubscribed, the Company's share capital will increase by the final number of subscribed shares pursuant to the provisions of article 13a of Codified Law 2190/1920.

Fractions of shares will not be issued. For this reason, shareholders are hereby recommended to gather a number of preemptive rights that at the time of the exercise thereof form an integer.

The new shares arising from the present increase shall be in dematerialised form and shall be entitled to a dividend from the profits of fiscal year 2006.

The Bulletin regarding the Company's share capital increase, as this was approved by the Board of Directors of the Capital Market Commission on 22 November 2006, will be available at the Company's offices, 4 Erithrou Stavrou str. and Kifisias ave, 151 23, Marousi and at the offices of the Issuing Consultant INVESTMENT BANK OF GREECE S.A., 24B Kifisias ave, 151 25, Marousi, and will be posted in electronic form on the website of the Athens Stock Exchange ([www.ase.gr](http://www.ase.gr)) and on the Company's website ([www.hygeia.gr](http://www.hygeia.gr)) as from 24 November 2006. The Bulletin will also be available at certain branches of EGNATIA BANK S.A. during the preemptive right exercise period.

The date on which shareholders may begin to trade the new shares on the Athens Stock Exchange, following the completion of the share capital increase, shall be decided by the Company's Board of Directors and announced via a relative announcement.

For further information, shareholders are kindly requested to contact the Company's Shareholder Service Department (tel. 210-68.67.000, Mr Nikos Giabanas).

23 November 2006

The Board of Directors