



HARVARD MEDICAL  
INTERNATIONAL

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«**DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.**»

**SHARE CAPITAL INCREASE WITH CONTRIBUTION IN KIND & ISSUANCE OF  
CONVERTIBLE BOND LOAN**

The first reiterative Annual General Shareholders Meeting on 9th July, 2007 decided the share capital increase of «**THE DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.**» (hereafter “The Company”) up to EUR 25,679,187.65 with the issue up to 62,632,165 new common register shares, of nominal value of EUR 0,41 each, offered at EUR 3.60 (“Subscription Price”), with contribution in kind up to 27,231,376 shares of «**MITERA PRIVATE GENERAL MATERNITY-GYNAECOLOGICAL & PAEDIATRICS CLINIC S.A.**» (hereafter MITERA S.A.) of nominal value EUR 0,60 each. The total funds from the issue are expected to reach up to the amount of EUR 225,475,794.

The postponed Annual General Meeting of the Company’s on 18<sup>th</sup> July, 2007 in combination with the first reiterative Annual General Shareholders Meeting on 9th July, 2007, according to the provisions of Law 2190/1920 and 3156/2003 and the commercial law and the Company’s article of association decided and confirmed simultaneously the issue of a convertible bond loan up to EUR 300.015.000, with the issue up to 66,670,000 bonds of nominal value of EUR 4.50 each that will be issued for trading in the ATHEX with pre-emption right for existing shareholders for the total of the issued bonds.

The Greek Offer Memorandum for the Share Capital Increase of the Company and the issue of the Convertible Bond Loan as it was approved from the BoD of the Hellenic Capital Market Commission on 2 November 2007, will be available from 5 November 2007 to the public and in printed form, in the premises of the Company «**DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.**» 4, Erithrou Stavrou & Kifissias Ave 151 23 Marousi, the offices of the Advisor «**INVESTMENT BANK OF GREECE S.A.**» 24B, Kifissias Ave 151 25 Marousi, in the offices of «**MITERA PRIVATE GENERAL MATERNITY-GYNAECOLOGICAL & PAEDIATRICS CLINIC S.A.**» 6, Erithrou Stavrou 151 23 Marousi and the branches of **MARFIN EGNATIA BANK S.A.**, while it will be available in electronic format in the website of the Hellenic Exchanges ([www.ase.gr](http://www.ase.gr)), the Hellenic Capital Market Commission ([www.hcmc.gr](http://www.hcmc.gr)), the Company’s ([www.hygeia.gr](http://www.hygeia.gr)) and «**MARFIN EGNATIA BANK S.A.**» ([www.marfinegnatiabank.gr](http://www.marfinegnatiabank.gr)).

For further information, Shareholders are kindly requested to contact during working days and hours the Company's Shareholders' Department: 4, Erithrou Stavrou & Kifissias Ave 151 23 Marousi, e-mail: [ir@hygeia.gr](mailto:ir@hygeia.gr), tel. +30 210 6867 000.

Marousi, November 5, 2007  
The Board of Directors