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**ISSUANCE OF CONVERTIBLE BOND LOAN NEGOTIABLE ON THE ATHEX**  
**WITH PRE-EMPTIVE RIGHT FOR THE EXISTING SHAREHOLDERS**

PRE-EMPTION RIGHT CUT OFF DATE: 12/11/2007

PRE-EMPTION RIGHT EXERCISE PERIOD: from 16/11/2007 up to 14/12/2007

PRE-EMPTION RIGHT TRADING PERIOD: from 16/11/2007 up to 10/12/2007

REPRESENTATIVE - MANAGER: "INVESTMENT BANK OF GREECE S.A."

The "DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A." Board of Directors advises Messrs. Shareholders of the following:

Issuance of Convertible Bond Loan, Negotiable on ATHEX General Terms:  
Type of Bonds: Registered, convertible to ordinary registered issuer's shares

Number of Bonds convertible to ordinary shares: 66,670,000

Bonds' nominal value: Euro 4.50

Bonds' selling price: Euro 4.50 per Bond

Holding ratio of existing shareholders in the issuance: 1.0384735202 bond per 1 ordinary registered share, without any fractions.

Anticipated income from issuance: Euro 300,015,000.00

In ATHEX the Loan is not fully covered by the existing shareholders and or by third investors, the issuance shall rise up to the paid up amount.

Duration: 5 years.

Interest rate: 3-months EURIBOR plus 100bps (1%) annually

Return on maturity: 10%

Bonds' redemption price: Euro 4.95.

Conversion price: Euro 4.50.

Conversion ratio: 1 bond is converted to 1 ordinary registered share.



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Beneficiary of the pre-emption rights are the Shareholders who will be registered in the Company's shareholders' register upon completion of the ATHEX session dated 9/11/2007.

The 12/11/2007 is set as cut off date of the pre-emption right in the issuance of the Convertible Bond Loan with pre-emption right for the existing shareholders. From the same date 12/11/2007 the opening price of the company's shares on ATHEX will be determined in conformity with the Decision 35/24.11.2005 of Athens Stock Exchange BoD.

The exercise period of the pre-emption right for the issuance of the Convertible Bond Loan with pre-emption right for the existing shareholders is set from 16/11/2007 up to 14/12/2007.

The pre-emption rights are transferable and will trade on ATHEX. The rights' admission to dealings in the ATHEX transactions' electronic system coincides with the opening of their exercise period. The expiration of the rights' trading on the ATHEX transactions' electronic system shall take place 4 work days prior to the expiration of the rights' exercise (up to 10/12/2007).

The rights are credited to each beneficiary's account at the Dematerialized Securities System (DSS) on the opening date of the pre-emption right exercise.

The exercise of the pre-emption right shall be conducted during work days and hours at all "MARFIN EGNATIA BANK S.A." branches.

To exercise his pre-emption right, each shareholder should produce: identity card, print-out of the beneficiary shareholder's Dematerialized Securities System (DSS) details, their tax registration number, Original Share-Blocking Certificate for Pre-emption Right, which they should obtain from their authorized securities account operator or (Hellenic Exchanges S.A.), if their shares are held in a special account of the D.S.S.

Upon registration, Messrs Shareholders or their authorized representatives shall pay the bonds' value (Euro 4.50 per bond) either in cash, or through blocking of their account in "MARFIN EGNATIA BANK S.A.", in which the corresponding consideration shall be deposited and blocked. These accounts shall be debited with the value of the bonds on expiration of the rights' exercise.

The new Bonds will be dematerialized.

Should the issuance of the Convertible Bonded Loan not be covered by the existing shareholders, eventual indisposed balances of the Loan shall be freely sold, at the discretion of the Company's Board of Directors. Through a new announcement, the



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company shall notify the investing public of the Convertible Bond Loan's coverage percentage.

The delivery of the Bonds to the beneficiaries shall be conducted on a date to be advised through a new announcement by the company.

The bulletin on the issuance of the Convertible Bond Loan with Pre-emption Right of the Existing Shareholders, as approved by the Capital Market Committee BoD (Meeting of 2/11/2007), is available from the 5/11/2007 at the premises of "DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.", at 4, Erithrou Stavrou & Kifissias streets, 151 23 Marousi, in the offices of the Advisor "INVESTMENT BANK OF GREECE" Kifissias Ave. 24B, 151 25 Marousi, at the premises of "MITERA PRIVATE GENERAL MATERNITY-GYNAECOLOGICAL & PAEDIATRICS CLINIC S.A." at 6, Erithrou Stavrou & Kifissias streets, 151 23 Marousi, and, in electronic format, on either the HCMC website ([www.hcmc.gr](http://www.hcmc.gr)) the ATHEX website ([www.athex.gr](http://www.athex.gr)), or the company's one ([www.hygeia.gr](http://www.hygeia.gr)), or "MARFIN EGNATIA BANK S.A." ([www.marfinegnatiabank.gr](http://www.marfinegnatiabank.gr)).

For eventual clarifications or information, Messrs Shareholders may contact the premises of "DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.", at 4, Erithrou Stavrou & Kifissias streets, 151 23 Maroussi, tel.. 2106867000, e-mail: [ir@hygeia.gr](mailto:ir@hygeia.gr), during work days and hours.

Marousi, 8/11/2007  
The Board of Directors