



HYGEIA GROUP

D.T.C.A. hygeia

03.12.2008

PRESS RELEASE

“DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A”: Repayment of convertible bond and share capital increase

The “DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A” (“Hygeia” or the “Company”) announces that the Board of Directors of the Company, during its meeting of 02.12.2008 took the following decisions:

Early repayment of the Convertible Bond issue of Euro 300,015,000 on 10.01.2009, date of the first anniversary from its issuance.

An Extraordinary General Meeting of Shareholders (“EGM”) will be convened on 08.01.2009 with main agenda item the share capital increase of Euro 82,916,400.60 in cash via a rights issue. The Board of Directors will propose at the EGM the issuance of 37,689,273 new shares at a ratio of 3 new shares for every 10 existing shares, at an issue price of Euro 2,20 per share. The issue price represents a 17.6% premium to the closing price of Hygeia on 02.12.2008.

Marfin Investment Group (MIG) which directly and indirectly holds 33.29% stake in the Company has expressed its intention to participate in the proposed share capital increase proportionately to its shareholding and the rights corresponding to it. In addition, MIG has expressed its desire to acquire additional shares, beyond those corresponding to it through the exercise of its pre-emption rights, should such shares not be placed with third parties and following a decision by the Company’s Board of Directors to distribute any unplaced shares to existing shareholders, proportionately to their current stake.

DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA S.A.

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