



HYGEIA GROUP

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SHARE CAPITAL INCREASE WITH PAYMENT IN CASH PREEMPTION RIGHT IN FAVOUR OF EXISTING SHAREHOLDERS

EX-RIGHTS DATE: 5.10.2009

PREEMPTION RIGHT EXERCISE PERIOD: 13.10.2009 -27.10.2009

PRE-EMPTION RIGHT TRADING PERIOD: 13.10.2009 -21.10.2009

Financial Advisor:

'INVESTMENT BANK OF GREECE S.A'

The company 'DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS-HYGEIA S.A' (hereinafter the 'COMPANY') notifies its shareholders the following:

The B' Repeat Ordinary Shareholders General Meeting (hereinafter the 'Shareholders') held on 17.06.2009 resolved upon the Company's share capital increase (hereinafter 'Share Capital Increase') by € 15,452,601.93 **issuing 37,689,273 new, common registered shares with a nominal value of € 0.41 each, with payment in cash and pre-emption right in favour of existing shareholders, at a ratio of (3) new common registered shares for ten (10) existing common registered shares. The new shares subscription price stands at € 2.20 per share.**

The difference between issuing price and nominal value of each share amounting to € 67,463,798.67 will be raised by crediting the 'Share premium' account, pursuant to the Law and the Company's Articles of Association.

Following the Share Capital Increase as above and in case it is fully covered, the Company's share capital will stand at € 66,961,275.03, divided in 163,320,183 common registered shares with a nominal value of € 0.41 each. **The total issuing revenues will amount to € 82,916,400.60.**

On 25.06.2009 the decision no K2-6535 (Government Gazette, on public companies and LTDs, No 7331/30.06.2009) by the Minister for Development approving the amendment of article 5 of the Company's Articles of Association in relation to the Company's share capital increase with payment in cash was registered under S.A Registry.

The ex-rights date concerning the participation in the present increase with payment in cash is on 5.10.2009. As of this date, the Company's shares will be traded on Athens Exchange without right of participation in the increase in question and the Company's shares opening price on Athens Exchange will be determined according to the Athens Exchange Regulation in combination with decision no.26 by ASE Board of Directors, as applicable.

Pre-emption rights beneficiaries are the Shareholders registered in the Dematerialized Securities System records on 7.10.2009 (Record Date) for the listed company and anyone acquiring pre-emption rights during the trading period of the rights in Athens Exchange.

According to the B' Repeat Ordinary Shareholders General Meeting resolution dated 17.06.2009, the subscription price of newly-issued shares may be higher than the closing price on the ex- rights date, in accordance with Athens Exchange regulation provisions.

The exercise period for the rights starts on 13.10.2009 and ends on 27.10.2009

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The commencement date of trading of rights on Athens Exchange electronic trading system coincides with their subscription period commencement date. It is highlighted that trading of pre-emption rights will not be possible during the last four (4) trading days prior to the last day of the subscription period. The trading of pre-emption rights on Athens Exchange electronic trading system will end on the session's closure on 21.10.2009.

The pre-emption rights for the acquisition of new shares will be transferable and traded on Athens Exchange. The rights will be credited on each beneficiary's Account Number in the Dematerialized Securities System on their trading commencement date. Any pre-emption rights not exercised until the subscription period expiry (i.e. up to 27.10.2009) shall no longer be valid.

The pre-emption rights will be exercised during the trading days and hours in the entire 'MARFIN EGNATIA BANK S.A.' branches network (for shareholders not wishing to pre-register through their operators) or through shareholders securities accounts operators (stock exchange company or bank custodian).

To exercise their pre-emption right, Messrs Shareholders shall submit to the Bank's branches their identity card, a print out of the DSS particulars, their tax registration number and the relevant Share Blocking Certificate for the Pre-emption Right exercise granted by their account operator (or by Hellenic Exchanges S.A. if their shares are registered in the DSS Special Account).

It is stressed that Messrs Shareholders, upon exercising their rights, shall also state the following: a) the investor's account number in the Dematerialized Securities System, b) the securities account number in the Dematerialized Securities System and c) the authorized securities account operator where they wish their shares to be registered.

Shareholders wishing to exercise their rights through their operators will submit a relevant application through their operator. The operators must be authorized by shareholders and must take actions such as the following ones permitting their customers to duly exercise Pre-emption Rights.

When registering and exercising their rights, Messrs Shareholders must pay the value of the new shares (€ 2.20 per share) they are registered for in a special account already held by the Company with 'MARFIN EGNATIA BANK S.A.' for that purpose, directly and without intermediation on behalf of the Company. Registered parties will be offered a receipt, not constituting a security, neither a temporary title of shares nor is it traded on Athens Exchange. Given that fractions of shares will not be issued, it is recommended to concentrate a number of shares generating an integer number of new shares, upon exercising the pre-emption rights.

The pre-emption rights not duly exercised until registrations exercise period maturity shall expire and be no longer valid.

Investors exercising pre-emption rights shall not be burdened with the costs for clearance and crediting of their new shares. To purchase pre-emption rights, the buyer shall be burdened with the forecasted expenses agreed with Athens Exchange or the cooperating bank as well as with the charges (transfer fees) applied by Hellenic Exchanges S.A.

Parallel to exercising the Pre-emption Right and at the same subscription price as with the Increase, a pre-registration option will be provided to all shareholders beneficiaries and the persons acquiring pre-emption rights during trading on Athens Exchange, if they have fully exercised their pre-emption right.

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There is no maximum number of shares for the pre-registration right. The Pre-registration Right shall be exercised in parallel to the Pre-emption Right exercise throughout the Pre-emption Rights exercise deadline during trading days and hours at 'MARFIN EGNATIA BANK S.A' branches, either through the shares securities accounts operators, or directly at 'MARFIN EGNATIA BANK S.A' branches (for shareholders not wishing to pre-register through their operators).

The Pre-registration Right shall be exercised by a written statement to be submitted at 'MARFIN EGNATIA BANK S.A' branches, accompanied by an irrevocable order on behalf of the pre-registered shareholder to block the deposit account held by the shareholder with 'MARFIN EGNATIA BANK S.A' by an amount equal to the total subscription price of non allocated shares covered by the Pre-registration Right and a parallel irrevocable order towards 'MARFIN EGNATIA BANK S.A' to debit this account, on the day of total or partial satisfaction of the shareholder's exercised right, by an amount equal to the total subscription price of the shares to be allocated finally to the pre-registered party and to credit an equal amount on the special account of the Increase. After pre-registration rights exercise, the exercising parties shall receive a relevant receipt, not constituting a temporary title, neither being tradable.

If the number of non allocated shares is not sufficient enough to fully satisfy the number of shares requested through pre-registrations, the non allocated shares will be distributed by the Board of Directors proportionately on the basis of the total number of shares for which the abovementioned beneficiaries were pre-registered. The pre-registrations amounts paid and not used for non allocated shares acquisition will be returned interest free to shareholders having exercised the Pre-registration Option.

If more than one pre-registration is observed of the same natural persons or legal entities on the basis of the DSS data or/and the registered party's demographic data, the entire documentation will be dealt with as a single registration.

Fractions of shares shall not be issued. Therefore, the banks branches networks and the securities accounts operators shall pre-register anyone being entitled to exercise the Pre-registration Option, for an integer number of shares based on the intended investment amount.

The payment shall be effected either in cash (credit) or by charging the deposit account possibly held by the shareholder with MARFIN EGNATIA BANK S.A by an amount equal to the total strike price for the new shares corresponding to the pre-emption right exercised.

After the pre-registration, the parties exercising their rights shall be receiving a relevant receipt, constituting neither a temporary title, nor being tradable on Athens Exchange.

If, after the aforementioned allocations of non allocated shares, there are still non allocated shares, the Company's BoD will allocate said shares at its discretion and under the limitations of the legislation in effect, otherwise the increase shall apply up to the coverage amount, on the basis of article 13a, codified law 2190/1920.

The new shares deriving from this increase will be intangible and entitled to dividend from financial year 2009 profits.

The Information Bulletin on the Company's share capital increase, as approved by the Hellenic Capital Market Commission BoD (hereinafter CMC) on 28.9.2009 is available at the Company's offices, (30, Kapodistriou Avenue & Pentelikou, GR-15123, Athens), on its website (www.hygeia.gr), at the Financial Advisor's offices

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'INVESTMENT BANK OF GREECE S.A.' (24B, Kifissias Avenue, Maroussi), on the webpage (www.ibg.gr) and on Athens Exchange webpage (www.ase.gr).

The trading commencement date of new shares on Athens Exchange, following the Share Capital Increase completion, will be resolved upon by the Company and be disclosed with a new announcement.

An indicative timetable of the **Company's** Share Capital Increase is outlined below:

| DATE | EVENT |
|------------|---|
| 28/9/2009 | Information Bulletin Approval by the Capital Market Commission BoD |
| 30/9/2009 | Approval by the Athens Exchange BoD on pre-emption rights listing for trading |
| 30/9/2009 | Announcement in the Daily Athens Exchange Price List regarding ex-rights, the rights exercise period in the share capital increase with payment in cash, rights trading commencement and expiry |
| 30/9/2009 | Publication of announcement on the information bulletin distribution |
| 30/9/2009 | Information Bulletin Publication (uploaded on the Bank's, Capital Market Commission and Athens Exchange webpages) |
| 5/10/2009 | Ex-rights Date |
| 13/10/2009 | Pre-emption rights credited by Hellenic Exchanges S.A on beneficiaries account in the Dematerialized Securities System. |
| 13/10/2009 | Commencement of trading and pre-emption rights exercise |
| 21/10/2009 | Expiry of pre-emption rights trading |
| 27/10/2009 | Expiry of pre-emption rights subscription period |
| 30/10/2009 | Announcement in the Daily Price List and on Athens Exchange webpage regarding the capital increase and the allocation of possibly non allocated shares |
| 5/11/2009 | Approval by Athens Exchange Board of Directors of new shares listed for trading. |
| 5/11/2009 | Announcement in the Daily Price List and on Athens Exchange webpage regarding the commencement of the Bank's new shares trading |
| 9/11/2009 | Commencement of new shares trading |

It is underscored that the above timetable depends on many imponderable factors and may be amended. In any case, investors will be informed with a relevant press release.

For further information, Messrs shareholders may contact the Company's Investors Relations (tel. 210-6867006, Mrs. Marina Mantzourani and Mr. Konstantinos Tzoutzourakis)

Athens, 30.09.2009

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