



HYGEIA GROUP

D.T.C.A. hygeia

29.10.2009

FULL COVERAGE: SHARE CAPITAL INCREASE WITH PAYMENT IN CASH WITH PREEMPTION RIGHT IN FAVOR OF EXISTING SHAREHOLDERS

'DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS-HYGEIA SA' ANNOUNCEMENT OF SHARE CAPITAL INCREASE RESULTS WITH PAYMENT IN CASH AND PREEMPTION RIGHT IN FAVOR OF EXISTING SHAREHOLDERS.

The Company under the trade name 'DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS-HYGEIA S.A' (hereinafter the 'Company') informs shareholders and investors that on Tuesday, October 27, 2009 expired the fifteen-day deadline of 'pre-emption rights' exercise period for the Company's Share Capital Increase participation with payment in cash and pre-emption right in favor of existing shareholders, as resolved upon by the B' Reiterative Ordinary Shareholders General Meeting held on 17.06.2009. This Capital Increase was covered by 51.39% with € 42,613,340 total amount payment, corresponding to 19,369,700 new common registered shares, while 18,319,573 shares were left unallocated.

The Company's Board of Directors, by virtue of the conditions to exercise a binding pre-registration right, as fixed by the BoD, by authorization of the B' Reiterative Ordinary Shareholders General Meeting held on 17.06.2009 and taking into account all pre-registration statements, proceeded to a proportional allocation of above unallocated shares based on demand-specific pre-registration statements by beneficiary shareholders; as a result, the final Share Capital Increase coverage amount stands at 100% and the total Share Capital Increase capital proceeds amounts to € 82,916,400.60.

Further to the above, the Company's share capital will be increased by € 15,452,601.93, issuing 37,689,273 new common registered shares, of €0.41 nominal value each.

The new shares stemming from the above Increase will be attributed to beneficiaries in an intangible form by crediting the DSS Share and Securities Account declared by beneficiaries.

New shares credit date in beneficiaries' account and the listing thereof on Athens Exchange will be disclosed with a new Company announcement.

**DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS-HYGEIA
S.A.**

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