



## INFORMATION SHEET

**Pursuant to article 4, para. 1d of Law 3401/2005 regarding Capital Return in the form of distribution of shares of the same class as those of the Capital Return.**

The company under the name "DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA SA" with the distinctive title "HYGEIA" (hereinafter "HYGEIA") informs investors that the Annual Ordinary General Meeting of Shareholders held on June 7<sup>th</sup> 2010 adopted, inter alia, the following resolutions:

- a) decrease of its share capital by EUR 24,498,027.45 for the purpose of refunding the respective amount to the shareholders through payment in cash, with respective decrease of the nominal value of each share by EUR 0.15 per share, notably from EUR 0.56 to EUR 0.41;
- b) increase of its share capital up to the amount of EUR 13,392,254.76 with issuance of up to 32,664,036 new common registered shares of a nominal value of EUR 0.41 each, by virtue of the shareholders' option to reinvest the capital return with the payment in cash above the par value. Pursuant to article 4, para. 1d of Law 3401/2005, HYGEIA informs the investment community the following:

According to HYGEIA's policy to distribute significant returns to the long-term shareholders of the Company (see Press Release on 30.03.2009) and in order to simplify the distribution procedure of the EUR 0.15/share to the shareholders as it was announced with the amendment Financial Calendar on 14.05.2010, the Annual Ordinary General Meeting of Shareholders decided not to distribute dividend for the fiscal year 2009 (that could reach EUR 0,032/share) according to article 3 par. 3 AN 148/1967, and the payment to the shareholders of EUR 0.15 per share in the form of Capital Return, according to the abovementioned.

Based on the aforementioned decision, the General Meeting decided to give to the shareholders the option to receive the Capital Return in the form of HYGEIA shares instead of cash, as follows:

- The shareholders of HYGEIA entitled to the **Capital Return of EUR 0.15 per share** will be those recorded in the Shareholders' Register of "Hellenic Exchanges SA" (HEL.EX.) upon completion of the clearance of transactions effected by the close of session of the "Athens Exchange" (ATH.EX.) on August 13, 2010 (trade date). As of **August 16 2010 (cut-off date)** the Company's shares will be traded in the ATH.EX., without the right to the Capital Return, therefore without right of participation in the share capital increase through payment in cash. August 18<sup>th</sup> 2010 has been set as record date.
- Upon decision of the above General Meeting, the Board of Directors was authorized to determine the disposal price of the shares, which will be 10% lower than the average closing

price of the Company's share at the first five (5) sessions of the ATH.EX., during which the share will be traded without the right to Capital Return.

- Upon authorization by the General Meeting, the Company's Board of Directors set a time-limit for the exercise of the option in favour of existing shareholders, commencing as of Tuesday, August 3<sup>rd</sup> 2010, and ending on Wednesday, August 18<sup>th</sup> 2010 (exercise period of the option).
- All shareholders as at the close of session of the ATH.EX. on August 13<sup>th</sup> 2010 (trade date) are invited to exercise their option in respect of assuming the new shares by submitting a relevant written notice to their Operator.
- In case that the entirety or part of the Capital Return corresponds to pledged shares and an extension of the pledge has been agreed on the amount of Capital Return, the option will be exercised upon notice from the pledgee to the pledgor who, if he consents, shall send a relevant notice to the Company (fax nr: 210-6867.008). The shares resulting from reinvestment in this case will be pledged in accordance with applicable laws and practice, provided that the extension of the pledge on these shares will be agreed between the shareholder and the pledgor and duly notified.
- Fractional shares will not be issued, therefore reinvestment of the Capital Return will be made in an amount resulting in an integer number of shares. Any balance of Capital Return to a shareholder resulting in fraction of a share will be paid to such shareholder in cash on the day of the refund.
- Payment of the value of the new shares will be made strictly through reinvestment of the Capital Return. The evidence of exercise of the relevant right of participation in the share capital increase does not constitute commercial paper, is not a temporary share certificate and is not negotiable on ATH.EX.
- Should shareholders select to receive shares, HYGEIA's share capital will be increased accordingly and new shares will be issued and given to such shareholders. The new shares will be incorporeal, registered, common, with voting rights and entitled to participate in any subsequent capital return. The total above par value of these shares will be credited to the account entitled "*Difference from the issuance of shares above par*".
- The shares resulting from reinvestment of the Capital Return shall have the same rights as existing shares.
- The new shares will not be encumbered with transaction costs.
- The new shares are expected to be listed for trading by mid-September 2010. Investors will be notified of the exact date of listing for trading at the ATH.EX. in a later announcement of the Company in accordance with the applicable laws.

As a result of the above increase, article 5 of HYGEIA's Articles of Association will be amended to include the change in HYGEIA's share capital and number of shares resulting from said increase. In case of partial reinvestment of the Capital Return, therefore of partial coverage of the increase, the Board of Directors will adjust article 5 of HYGEIA's Articles of Association accordingly in its decision regarding certification of payment, so as to specify the amount of share capital resulting from partial coverage.

Finally, it is noted that those shareholders who shall elect not to exercise their right to receive the Capital Return in the form of HYGEIA shares in whole or in part, will receive the total or the remaining amount of the refund (as the case may be) in cash as of the **date of payment**, i.e. from **August 30, 2010** thereon, in the manner already specified by HYGEIA.

Responsible for the preparation of the Information Sheet and the accuracy of its contents are Messrs:

- Pantelis Dimopoulos, HYGEIA Group CFO
- Andreas Kartapanis, General Manager of HYGEIA S.A.

This information sheet may be obtained from HYGEIA's offices in its premises located in the Municipality of Amaroussion, at 30, Kapodistriou Avenue & Penteliku, 151 23, and is also published in electronic form in HYGEIA's website [www.hygeia.gr](http://www.hygeia.gr). For more information, kindly refer to the aforementioned offices to Messrs. Marina Mantzourani and Konstantinos Tzoutzourakis, tel.: +30 210 6867006 - +30 210 6867455, e-mail: [ir@hygeia.gr](mailto:ir@hygeia.gr) during business days and hours.