



INFORMATION SHEET

Pursuant to article 4, para. 2(e) of Law 3401/2005 regarding Capital Return in the form of distribution of shares of the same class as those of the Capital Return.

The company under the name "DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA SA" with the distinctive title "HYGEIA" (hereinafter "HYGEIA") informs investors that the Annual Ordinary General Meeting of Shareholders held on June 7th 2010 adopted, inter alia, the following resolutions:

- a) decrease of its share capital by EUR 24,498,027.45 for the purpose of refunding the respective amount to the shareholders through payment in cash, with respective decrease of the nominal value of each share by EUR 0.15 per share, notably from EUR 0.56 to EUR 0.41;
- b) increase of its share capital up to the amount of EUR 13,392,254.76 with issuance of up to 32,664,036 new common registered shares of a nominal value of EUR 0.41 each, by virtue of the shareholders' option to reinvest the capital return with the payment in cash above the par value.

Recall that according to HYGEIA's policy to distribute significant returns to the long-term shareholders of the Company (see Press Release on 30.03.2009) and in order to simplify the distribution procedure of the EUR 0.15/share to the shareholders as it was announced with the amendment Financial Calendar on 14.05.2010, the Annual Ordinary General Meeting of Shareholders decided not to distribute dividend for the fiscal year 2009 (that could reach EUR 0,032/share) according to article 3 par. 3 AN 148/1967, and the payment to the shareholders of EUR 0.15 per share in the form of Capital Return, according to the abovementioned.

In specific, the Company offered its shareholders who were registered in the Shareholders Register of Hellenic Stock Exchanges SA (HELEX) upon completion of the clearance of transactions made until close of business of the Athens Stock Exchange on August 13th 2010, the ability to opt within the period from 03.08.2010 until 18.08.2010 to receive the capital return in the form of shares of the Company in lieu of cash, in whole or in part at their discretion, at the disposal price of EUR 0.91, notably equal to the average closing price of the Company's share at the Athens Stock Exchange in the first five (5) sessions during which the share was traded without the right to capital return, discounted by 10%. All new shares will be dematerialized registered common shares with voting right and will be entitled to participate at any subsequent declaration of dividends.

Following the above, 442 shareholders exercised their relevant right and opted for the capital return in the form of shares of the Company in whole or in part, assuming 12,541,468 shares in total, representing 7.68% of the share capital increase, with the reinvested capital return amounting in total to EUR 11,412,735.88. Shareholders who did not exercise their right to receive the return in the form of shares in the Company in whole or in part, will collect the total amount or balance of said return respectively as of the date of payment, notably August 30th 2010, in the manner announced by the Company.

Due to the above partial reinvestment of the capital return, and subsequently the partial coverage of the share capital increase, the Board of Directors, at its meeting of 30.8.2010 which was held in order to certify (partial) payment of the amount of increase, adjusted article 5 of the Company's Articles so as to state the amount of capital resulting from the partial coverage.

In specific, the Company's share capital was increased by the amount of EUR 5,142,001.88 with the issuance of 12,541,468 new shares and amounted to EUR 72,103,276.91, divided into 175,861,651 common registered shares of a par value of EUR 0.41 each. The above par difference of EUR 6,270,734 was transferred to account entitled "Difference from the issuance of shares above par".

On 02.09.2010, decision nr. K2-8361/02.09.2010 of the Minister of Finance, Competitiveness and Shipping was filed with the Companies Registry, confirming the share capital increase and approving the amendment of article 5 of the Company's Articles due to the increase of capital through partial reinvestment of capital return.

The aforementioned 12,541,468 new shares will be issued in the names of the shareholders who exercised their right to reinvest their capital return, and the Company will follow the standard procedure in order to have the shares admitted in the Athens Stock Exchange. According to the Stock Exchange Regulation, the new shares are expected to be admitted for trading at the latest on the 5th business day from approval of the new shares' listing by the ASE Board of Directors.

These shares will be registered in HELEX records in the respective DSS shares and accounts of the beneficiaries in accordance with the law, and will be traded at a new starting price to be formed in accordance with the decisions of ASE's Board of Directors.

Responsible for the preparation of the Information Sheet and the accuracy of its contents are Messrs:

- Pantelis Dimopoulos, HYGEIA Group CFO
- Andreas Kartapanis, General Manager of HYGEIA S.A.

This information sheet may be obtained from HYGEIA's Group headquarters located in the Municipality of Amaroussion, at 30, Kapodistriou Avenue & Penteliku, 151 23, and is also published in electronic form in HYGEIA's website www.hygeia.gr. For more information, kindly refer to the aforementioned offices to Messrs. Konstantinos Tzoutzourakis and Marina Mantzourani, tel.: +30 210 6867455 - +30 210 6867006, e-mail: ir@hygeia.gr during business days and hours.

Amaroussion, 07.09.2010