



4.10.2012

ANNOUNCEMENT

HYGEIA SA: Common Bond Loan for €95m

The company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS SA announces it has entered into an agreement with lending banks for the issuance of a secured common bond loan to the amount of €95m. The bond loan will be used to refinance the Company's total existing loans. As a consequence, for the purpose of its Financial Statements, Company loans of the same value will be reclassified from item "Short-term liabilities" to item "Long-term liabilities" in its Financial Statement.

HYGEIA Group's Management, being aware of the general trends and challenges posed by the economic crisis, and especially the prevailing conditions in the healthcare sector, and driven by the long-term interests of its shareholders, has adjusted its strategy, mainly focusing on maintaining adequate liquidity, improving its financial position and ensuring the Group's healthy growth, with the ultimate aim being to maintain the leading position it holds in the healthcare sector.