



16.05.2014

ANNOUNCEMENT

Issue of common bond loan for MITERA Private General Maternity Gynecological & Pediatric Hospital SA (MITERA SA)

The company DIAGNOSTIC & THERAPEUTIC CENTER OF ATHENS HYGEIA SA (hereinafter "the Company") announces that a common bond loan amounting to €42.1m in total has been issued to MITERA SA, in accordance with the Coverage Agreement and the Bond Loan Issue Program that had been prepared by the associated banks to refinance the bank loans of MITERA SA. As a consequence, MITERA SA loans of the same value were reclassified from item "Short-term liabilities" to item "Long-term liabilities" in its Financial Position Statement for the 2013 fiscal year. As has already been announced, the aforementioned loan has been secured via the mortgage underwriting of a property owned by MITERA SA, while the Company has offered a corporate guarantee to the amount of €14m. Through this bond loan issue, HYGEIA Group completed the refinancing of the largest part of its existing loans.