

15/02/2019

**ANNOUNCEMENT ON SUBMISSION OF REQUEST  
TO THE HELLENIC CAPITAL MARKET COMMISSION  
BY COMPANY “HELLENIC HEALTHCARE SINGLE-MEMBER HOLDINGS SA”  
ON EXERCISING ITS TAKEOVER RIGHT, IN ACCORDANCE WITH LAW 3461/2006,  
FOR THE COMMON SHARES WITH VOTING RIGHTS  
OF COMPANY “DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA”**

In accordance with Articles 27 and 16 of Law 3461/2006 (hereinafter the “Law”), company Diagnostic and Therapeutic Center of Athens HYGEIA SA (hereinafter the “Company”) announced that, on 15 February 2019, company Hellenic Healthcare Single-Member Holdings SA (hereinafter the “Offeror”) exercised its takeover right (hereinafter the “Takeover Right”), as set out in Article 27 of the Law, by submitting a relevant request to the Hellenic Capital Market Commission for approval.

Specifically, as mentioned in the request, on 13 February 2019, the transfer of the Company’s common shares – which had been legally and validly obtained by the Offeror during the acceptance period for the Mandatory Tender Offer dated 12 November 2019 (hereinafter the “Tender Offer”) – has been concluded. Thereafter, on 14 February, the Offeror held a total of 294,983,314 common registered Company shares, which correspond to 96.48% of the total number of the Company’s common registered shares with voting rights on that date.

On 14 February 2019, the aforementioned right concerned the buyout of the remaining 10,749,122 common registered Company shares, which were not held by the Offeror on that date, in exchange for €0.95 in cash per share, corresponding to the consideration offered by the Offeror in the Tender Offer. Note that the Offeror shall also undertake to pay the clearing rights in favor of the Hellenic Central Securities Depository SA (ELKAT), which burden the Company sellers/shareholders.

The Offeror’s intention to exercise the Takeover Right is included in the Tender Offer Information Memorandum approved and published on 20 December 2018, in line with the Law.